



# Banking and Corporate Finance Services

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Our banking and corporate finance team is able to provide advice and assistance on both the debt and equity sides of complex and multi-jurisdictional transactions that have a tight deadline. We advise banks and financial institutions on the Bermuda law aspects of transactions. Our understanding of the regulatory framework as well as complex financial structures and products enables us to assist clients in identifying suitable financial solutions, and designing and tailoring financial structures.

We act for both lenders and borrowers on all types of transactions including:

- real estate finance
- loans and credit facilities
- syndicated loans
- asset financing and leasing
- taking security

We advise on all aspects of equity finance including:

- initial public offerings
- rights issues
- capital contributions

We also advise on a number of other specialist areas including:

- financial services and markets
- financial restructuring and refinancing
- debt restructuring
- project finance

We act for both borrowers and lenders including banks (private, commercial and mortgage), financial institutions, corporate borrowers, insurance companies, venture capitalists and funds. We are also able to assist with complex structured products especially in relation to real estate finance

If you require any further information please contact: [info@td.bm](mailto:info@td.bm)



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